Provider Readiness Tool

As of July 1, 2025, all ASHA Approved CE Providers are expected to follow the <u>ASHA CE Provider Standards</u> and <u>Policies</u>. We're providing this optional tool to help you assess if your current practice and procedures will meet the new Standards and Policies.

How to Use the Tool

In the "Ready?" column:

- Click the dropdown menu
- Select if your organization is already meeting the Standard/Policy or if updates to your current practice are necessary to comply.

In the "Next steps" column:

• Write the updates that you must make to meet the corresponding Standard/Policy by July 1, 2025.

Jump to:

<u>Assessing</u>	Content Creation	Cooperative	<u>Course</u>	Course Promotion
Outcomes and		<u>Offerings</u>	Evaluation/Program	
Determining			<u>Improvement</u>	
<u>Satisfactory</u>				
Completion				
Course Reporting	<u>Provider Policies</u>	<u>Provider</u>	Record Retention	Transparency and
	and Procedures	<u>Responsibilities</u>		<u>Disclosure</u>

Assessing Outcomes and Determining Satisfactory Completion

Standard/	New/Changed	Action required	Ready?	Next steps
Policies				
<u>Standard</u>	Changed	Update your learner assessment		
<u>6.1.1, 6.1.2,</u>		procedures to measure		
<u>6.1.3, 6.1.4</u>		knowledge, skills, competencies,		
		and/or intent-to-change.		
<u>Standard</u>	Changed	Review your process for creating		
<u>7.1.2</u>		satisfactory completion		
		requirements to include		
		assessment of learning outcomes		

Content Creation

Standard or	New/Changed	Action required	Ready?	Next steps
Policies				
<u>Standard</u>	Changed	Ensure that the identification of		
<u>2.1.1, 2.2.2</u>		learner needs considers a variety		
		of sources and that the needs		
		identified are used by those		
		developing the content.		



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Standard 5.3	Changed	Review and update your	
		accessibility expectations so that	
		educational formats and	
		techniques are reflective of the	
		goals and outcomes of each	
		course. Ensure educational design	
		is learner-centered.	
<u>Standard</u>	Changed	Establish a system to assess how	
<u>4.1.3</u>		those involved in developing	
		course content remain current in	
		their field.	
<u>Standard</u>	New	Review and update your course	
<u>4.1.5, 4.1.6</u>		creation expectations to include	
		(1) providing learners a balanced	
		view of potential benefits and	
		risks of a treatment or technique	
		and (2) disclosing levels and type	
		of evidence when clinical	
		recommendations are presented.	
<u>Content</u>	New	Ensure courses registered for	
<u>Review</u>		ASHA CEUs for the full 5-year	
		registration period undergo	
		routine review during the 5 years	
		and a thorough content review	
		before it is re-registered.	
ASHA CEUs	New	Review your process for	
		calculating ASHA CEUs for courses	
		offered in multiple languages.	

Cooperative Offerings

Standard or	New/Changed	Action required	Ready?	Next steps
Policies				
<u>Standard</u>	Changed	Review and revise your		
<u>1.2.8</u>		cooperative offering processes		
		and agreements to reflect that		
		you must be significantly and		
		directly involved in course		
		development, as well as		
		implementation and reporting		
<u>Offering</u>	New	When conducting a cooperative		
ASHA CEUs		course, you communicate to		
		learners that your organization is		
		responsible for reporting them to		



ASHA CE and provide your	
contact information.	

Course Evaluation/Program Improvement

	New/Changed	Action required	Ready?	Next steps
Policies	inew/ changea	riction required	ready.	rext steps
Standard	Changed	Review your program		
<u>1.2.2</u>		improvement procedures and		
		consider if evaluating every		
		course is useful or if another		
		evaluation approach will better		
		meet the organization's needs.		
<u>Standard</u>	Changed	Ensure that you're using the		
<u>2.2.3</u>		identified learner needs to assess		
		or evaluate the effectiveness of		
		your courses.		
<u>Course</u>	Changed	Ensure that you are sharing		
<u>Personnel</u>		feedback with all involved in a		
<u>Feedback;</u>		course, including planners,		
<u>Standard</u>		instructors, instructional and		
<u>1.2.2</u>		graphic designers, marketing,		
		and customer service staff.		

Course Promotion

Standard or Policies	New/Changed	Action required	Ready?	Next steps
<u>Primary</u>	Changed	Submit your primary		
Promotional		promotional materials (those		
<u>Materials</u>		that learners will see when		
		registering for the course) in the		
		CE Portal.		
<u>Provider</u>	Changed	Share the following policies with		
<u>Policies</u>		course instructors and planners,		
		as well as learners:		
		 privacy and security 		
		 intellectual property 		
		 professional conduct and 		
		nondiscrimination		
<u>Special</u>	Changed	Communicate to learners – prior		
<u>Needs</u>		to the course—how to indicate		
		special needs.		



<u>Learning</u>	Changed	Communicate learning outcomes	
<u>Outcomes</u>		to learners prior to the course.	
<u>Satisfactory</u>	Changed	Communicate what is required to	
Completion		satisfactorily complete a course	
		in promotional material or	
		otherwise before the learner	
		enrolls.	

Course Reporting

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Standard or	New/Changed	Action required	Ready	Next steps
Policies				
<u>Standard</u>	New	Ask learners if they wish to earn		
7.1.3; Intent		ASHA CEUs. Communicate that		
<u>to Earn:</u>		when they do this, their		
<u>Record</u>		information will be sent to ASHA		
Retention;		CE. Report only those		
<u>Verifying</u>		participants who request that		
<u>Satisfactory</u>		their information be sent.		
<u>Completion</u>				

Provider Policies and Procedures

	New/Changed	Action required	Ready?	Next steps
Policies Process Documentati	New	Review and document your CE processes and procedures and retain ownership of and access to this documentation.		
Standard 1.2.4	Changed	Update privacy and security policies to include the records and information of anyone involved in the CE program.		
Standard 1.2.5	Changed	Review intellectual property policies to ensure adherence to all relevant laws and regulations.		
Standard 1.2.7	Changed	Review and revise professional conduct and non-discrimination policies to ensure that they reflect (1) holding all involved in the CE program to high		



	professional conduct standards	
	and (2) fostering a respectful	
	environment that supports	
	diversity, equity, and inclusion.	

Provider Responsibilities

Standard or	New/Changed	Action Required	Ready?	Next Steps
Policies				
<u>Responsiveness</u>	Changed	Review and refine your		
		methods for tracking		
		communication from ASHA		
		CE to ensure a response by		
		stated deadlines		

Record Retention

Standard or	New/Changed	Action required	Ready?	Next steps
Policies				
<u>Standard</u>	Changed	Update record retention policies		
<u>1.2.6; Record</u>		and processes to keep all course		
<u>Retention</u>		planning and learner completion		
		documentation for at least 4		
		years.		
<u>Record</u>	New	Ensure that all appropriate CE		
<u>Retention</u>		personnel can access course and		
		learner records, including		
		documentation backups.		

Transparency and Disclosure

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Standard or	New/Changed	Action required	Ready?	Next steps
Policies				
<u>Standard</u>	Changed	Review course planner and		
<u>3.2.1</u>		instructor disclosure processes		
		to ensure relevant relationships		
		are identified and mitigated <u>.</u>		
<u>Course</u>	Changed	Although instructor disclosures		
<u>Planner and</u>		must still be communicated to		
<u>Instructor</u>		learners, it is no longer required		
<u>Disclosure</u>		that they be separated into		
		distinct financial and non-		
		financial disclosure statements.		



<u>Standard</u>	Changed	Required Practices 3.3 a and d	
<i>3.3.1, 3.3.2</i>		have been eliminated. Providers	
		should review their financial and	
		in-kind support policies to	
		determine how funds are	
		allocated and disbursed.	

